

Get Ready for Tax Time!

To save you trouble and time, we at Counting Edge Accountants have summarised all the information you need to lodge your tax return this year.

INCOME

- Payment Summaries from All Employers
- Payment Summary from Government Allowance
- Superannuation PAYG summaries and annuities
- Bank Interest Earned
- Foreign Income
- Annual Tax Statements from Managed Funds
- Other Income (If applicable)
 - Business Partnership, or Trusts
 - Rental Property
 - Capital Gains (Sale of Property, Shares and Other investment related assets)
 - Employee Share Schemes
 - Dividends Received (Share/Stock Ownership)

DEDUCTIONS

- Out of Pocket Work Related Expenses
 - Motor Vehicle (Work Related Travel Only)
 - Other Travel Expenses (Fares and Accommodation for work related purposes only)
 - Specific Work Clothing and/or Uniform
 - Self - Education
 - Union, Association, Subscription, or Professional License Fees
 - Stationary, Equipment, or Tools
 - Home Office, Telephone, Internet or Computer
 - Other expenses incurred in generating Income
- Donations to Australian Registered Charities
- Cost of Managing Tax Affair
- Income Protection Insurance

ADDITIONAL INFORMATION (if applicable)

- Private Health Insurance Statement
- Medicare Levy Exemption Form/Certificate (Foreign Residents only)
- Visa Status (Foreign Residents only)
- Number of Dependents and Spouse details including Taxable and Exempt Income
- Bank details for your refund (BSB and Account Number)

It is important that you declare all income and have maintained receipts, diaries and logbook for the deductions you claim.

CONTACT US:

T: 1300 TAX EDGE (1300 829 3343)
E: info@ceaccountants.com.au
W: www.ceaccountants.com.au



HEAD OFFICE:

Westpoint Shopping Centre
Suite 603A 17 Patrick St
Blacktown NSW 2148